

BRIGHTON CROSSING
METROPOLITAN DISTRICT NOS. 5, 6, & 8

NOTICE OF SPECIAL MEETING AND AGENDA

<u>Board of Directors</u>	<u>Office</u>	<u>Term Expiration</u>
Chris Bremner	President	May 2025
Neil Simpson	Asst. Secretary	May 2027
Lyndsey Paavilainen	Asst. Secretary	May 2025
Matthew Haley	Secretary & Treasurer	May 2027
Brad Wilkin	Asst. Secretary	May 2025

Date: September 13, 2024 (Friday)

Time: 1:00 P.M.

Place: The Venture Center 5225 Longs Peak St. Brighton, CO 80601 and via ZOOM/Teleconference

Please click the link below to join the webinar:

<https://us02web.zoom.us/j/89888784603?pwd=8FNhbfLt7PljNFrih4NFbMXEbIMCZp.1>

Webinar ID: 898 8878 4603; Passcode: 569332

Telephone: 1 669 444 9171; OR 1 719 359 4580 US

I. ADMINISTRATIVE ITEMS

- A. Call to Order.
- B. Declaration of Quorum/Director Disclosure of any Potential Conflicts of Interest.
- C. Approval of Agenda.
- D. Public Comment. (Limited to 3-Minutes Per Person)
- E. Director Comment.

II. CONSENT AGENDA

- A. Approval of Minutes from July 23, 2024 Regular Meeting
- B. Approval of Minutes from August 6, 2024 Special Meeting
- C. Ratify Engagement of Seter, Vander Wall & Mielke, P.C. as Special Counsel

III. FINANCIAL ITEMS

- A. Conduct Public Hearing on Amended 2024 Budget
 - i. Consider Adoption of Resolution to Amend 2024 Budget

IV. LEGAL ITEMS

- A. Consider Adoption of Amended and Restated Joint Annual Administrative Resolution (2024)

Professionally Managed by:
Pinnacle Consulting Group, Inc.
550 W. Eisenhower, Loveland, CO 80537
Phone: 970-669-3611 | FAX: 970-669-3612
District Email: info@brightoncrossingsmd.live
District Website: www.brightoncrossingsmd.live

- B. Consider Adoption of Joint Resolution Adopting a Digital Accessibility Policy and Designating a Compliance Officer
- C. Conduct Public Hearing on Petition for Inclusion of Property (Multi-Family Parcels) (District No. 6)
 - i. Consider Adoption of Resolution and Order for Inclusion
- D. Conduct Public Hearing on Petition for Exclusion of Property (Multi-Family Parcels) (District No. 8)
 - i. Consider Adoption of Resolution and Order for Exclusion
- E. Consider Approval of Amendment to Infrastructure Acquisition and Reimbursement Agreement with Brookfield Residential (Colorado), Inc. (District No. 6)

V. BOND ISSUANCE MATTERS

- A. Consider and make a final determination to issue indebtedness consisting of Subordinate Limited Tax General Obligation Bonds, Series 2024B(3), up to a maximum principal amount of \$16,430,000, which amount is subject to increase or decrease as determined by the Board or as otherwise permitted by any resolution adopted by the Board at such meeting, and, in connection therewith, the Board will consider a resolution authorizing the issuance of such indebtedness; authorizing an Indenture of Trust (Subordinate) Indenture of Trust, a Placement Agent Agreement, a Subordinate Capital Pledge Agreement, and other related documents, approving, ratifying, and confirming the execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions (District No. 6) (**enclosure**)
- B. Consider Approval of Resolution approving the Subordinate Capital Pledge Agreement to be entered into by and among Brighton Crossing Metropolitan District No. 6, Brighton Crossing Metropolitan District No. 5 and Brighton Crossing Metropolitan District No. 7 in connection with the issuance by Brighton Crossing Metropolitan District No. 6 of Subordinate Limited Tax General Obligation Bonds, Series 2024B(3), and requiring the imposition of ad valorem property taxes pursuant to the terms of such Pledge Agreement; making determinations and findings as to matters related to such transactions; authorizing incidental actions; and repealing prior inconsistent actions (District No. 5) (**enclosure**)

VI. DIRECTOR ITEMS

VII. OTHER MATTERS

VIII. ADJOURNMENT

******The next Regular Meeting is scheduled for Tuesday, October 22, 2024******

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